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**Statement of Need for Hardware/Software**

**Date:** 01/15/26

**APR/PR Number:** 120-0002-26

**Title of Requirement:** IDEA Data Analysis Software Acquisition

**Program Manager's Name:** Kristoffer Hull

**Contracting Officer Representative's Name:** Bradley P. Willet

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*This is a non-personal services contract to provide IDEA Data Analysis Software licenses, maintenance, and support. The Government shall not exercise any supervision or control over the service providers performing the services herein. Such service providers shall be accountable solely to the Contractor who, in turn is responsible to the Government.*

1. WHY

This acquisition fulfills the following mission requirements:

The Defense Intelligence Agency (DIA) Office of the Inspector General (OIG) requires advanced data analysis software to support its statutory mandate under the Intelligence Authorization Act of 2010 (Public Law 111-259) and the Chief Financial Officer (CFO) Act of 1990, as amended, to conduct or oversee an annual independent audit of DIA's financial statements. This includes oversight by an Independent Public Accountant (IPA) firm, such as Ernst & Young, LLP. The software is essential for importing, analyzing, reviewing, and reporting financial and operational data across audits, reviews, investigations, performance assessments, and fraud detection efforts. Current tools, such as the Microsoft Office Suite (including Excel), lack the depth for quantitative analysis, statistical sampling, and efficient handling of large datasets, resulting in reduced analytic capabilities and inefficiencies.

2. WHEN

1. The items are needed by July 30, 2026. This will include a twelve 12-month base period and four (4) 12-month option periods.

3. WHAT

The software must enable DIA OIG staff and IPA partners to perform advanced data analytics beyond basic tools like Excel and legacy standalone audit solutions, which are obsolete and incompatible with current mission requirements. The solution must satisfy a distinct enterprise need for OIG-validated forensic analytics, seamless integration with DIA's approved CIO-compliant application infrastructure, and compliance with federal auditing standards. Specifically, it shall include:

a) Data Ingestion Capability: Ability to ingest large datasets from a variety of sources, including but not limited to text, CSV, Excel, SQL, and PDF, without requiring custom middleware or manual reformatting that introduces data integrity risks.

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b) Quantitative Analytics and Data Merging: Ability to conduct data merging and connections along with quantitative analytics to draw larger conclusions, supporting transaction-level and summarized data analysis at enterprise scale.

c) Advanced Statistical Sampling: Ability to develop and assess samples using a variety of techniques compliant with federal auditing standards, including random, attribute, monetary unit, and classical variable sampling. This capability must support determination of appropriate sample sizes and statistical validity required for statutory financial audits.

d) Auditable Histories and Forensic Reporting: Provide auditable histories, details, and reports with immutable audit trails, FIPS-compliant encryption, and OIG-format reporting to ensure traceability and accountability for actions taken to the data. This capability is essential for audit trail reconstruction, real-time compliance monitoring, and high-stakes financial reviews subject to OIG inspection.

e) Interoperability and Integration: Seamless integration with DIA's approved CIO-compliant application infrastructure, including Microsoft Active Directory for access control, without requiring custom scripting, middleware development, or new security authorization processes. The solution must operate on a server-based architecture that supports high-volume data processing across the OIG enterprise.

f) Exclusive Certifications: The solution must hold OIG-specific Type Authorization for handling sensitive audit data, FISMA High-Impact Validation for DIA's security environment, and FIPS-compliant encryption—certifications unavailable in competing products and required for operational deployment in the DIA OIG environment.

The Contractor shall provide the following item(s), including perpetual or term licenses (minimum 15 corporate licenses), maintenance, operations manual, manufacturer guide, 24x7 technical support, and access to the Contractor's portal:

The Contractor shall provide the following item(s):

<i>Product Name</i>	<i>Product Number/SKU Number</i>	<i>Quantity/Unit</i>	<i>Brand Name or Brand name or Equal?</i>
IDEA Data Analysis Software, Version 13 (or latest) Licenses (perpetual or term; corporate or individual user)	TBD	15 corporate	Yes (Brand Name or Equal; salient characteristics: must meet all ingestion, analytics, sampling, and audit trail requirements above; J&A to be provided)

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DEA Data Analysis Software Maintenance and Support (including 24x7 technical support)	N/A	1 (covering all licenses)	Yes (Brand Name or Equal)
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4. DELIVERABLES

The Contractor shall provide the deliverable item(s) stated in Section 3. above.

Hardware: Not applicable (software-only acquisition).

Software: Delivery of the software licenses shall be sent electronically to the COR, Bradley.willet2@dodiis.mil. The COR is responsible for the certificate of entitlement, and access to the Contractor's portal to ensure software maintenance 24X7 technical support services. The COR shall verify that the software all required deliverables are available through the Government's license key spreadsheet.

5. INSPECTION and ACCEPTANCE: The Contracting Officer's Representative (COR) is responsible for deliverable(s) acceptance.

6. SECURITY REQUIREMENTS: If applicable enter information, otherwise enter "Not applicable".

7. TRAINING: Operations manual and manufacturer guide to be provided. Request access to webinars to supplement user knowledge, and appropriate material to support implementation and leverage of new capabilities provided through upgrades.

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